



Application for Membership

In order to ensure the success of the PAN and to make sure we have accurate information, we ask you to make a commitment to fulfilling the expectations noted on the following page. Please complete the information below and sign and return the form to apply for PAN membership.

First Name: _____ Last Name: _____

Title: _____ Company: _____

Work Number: _____ Cell Number: _____

Website: _____

Email: _____

Street Address: _____

Street Address (Line 2): _____

City: _____ State: _____ Zip: _____

Please indicate the category that best describes the services you provide to your clients:

Submitted by: _____
Signature Date

Approved by: _____
Melissa Thompson, CEO/President Date

Please return your completed form to Melissa Thompson at melissa@communityfoundationhsv.org or to Community Foundation | P.O. Box 332 | Huntsville, AL 35804.



Member Expectation Form

We love our community and know that you do too! Thank you for your interest in being a part of our organization's work to strengthen our community through philanthropy. As with any strategic effort, there are certain expectations and benefits of membership to continue making our great community even better.

MISSION

To grow generosity in our region by inspiring and supporting professional advisors to help clients create charitable giving plans that strengthen their families and communities.

MEETINGS

Professional advisors interested in expanding their ability to help clients fulfill their philanthropic wishes meet three times a year – twice for professional development specific to charitable planning and once for a networking event.

EXPECTATIONS OF MEMBERS

- Discuss charitable giving and the Community Foundation as a normal part of your client interaction.
- Participate in at least two PAN meetings annually.
- Display or provide Community Foundation charitable giving information in your office (*please contact us if you need this*).

UNIQUE BENEFITS OF MEMBERSHIP

- Be included in a listing of active Philanthropic Advisors on the Community Foundation of Greater Huntsville's website, with a link to your site.
- Take advantage of the opportunity to upgrade your philanthropic IQ through continuing education.
- Network with your peers in a collaborative environment in order to build a culture of generosity in our community.